



Medical History Form

Our ability to draw effective conclusions about your present state of health and how to improve it depends, to a significant extent, on your ability to respond thoughtfully and accurately to both these written questions and those posed by the clinician during your consultations. Health issues are usually influenced by many factors. Accurately assessing all the factors and comprehensively managing them is the best way to deal with these health challenges. Your careful consideration of each of the following questions will enhance our efficiency and will provide for more effective use of your scheduled consultation time. These questions will help to identify underlying causes of illness and will also assist us to formulate a treatment plan.

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ ZIP: _____

Home Phone: (____) _____ - _____ Birth Date: ____/____/____ Age: _____
month day year

Work Phone: (____) _____ - _____ Place of Birth: _____
City or town & country if not US

Occupation: _____

Referred By: _____ Height: ____ ft ____ in Weight: _____ Sex: _____

Primary Care Doctor: _____ Today's Date: _____

1. Please check appropriate box(es):

- African American Hispanic Mediterranean Asian
 Native American Caucasian Northern European Other

2. Please rank current and ongoing problems by priority and fill in the other boxes as completely as possible:

DESCRIBE PROBLEM	MILD/ MODERATE/ SEVERE	TREATMENT APPROACH	SUCCESS
Example: Post Nasal Drip	Moderate	Elimination Diet	Moderate
a.			
b.			
c.			
d.			
e.			
f.			
g.			

3. What do you hope to achieve from your visit today? _____



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4. Did something trigger your change in health? _____

5. What makes you feel better? _____

6. What make you feel worse? _____

7. When was the last time you felt well? _____

MEDICATION HISTORY

8. How often have you have taken antibiotics?

	< 5 times	> 5 times
Infancy/ Childhood		
Teen		
Adulthood		

9. How often have you have taken oral steroids (e.g., Cortisone, Prednisone, etc.)?

	< 5 times	> 5 times
Infancy/ Childhood		
Teen		
Adulthood		

10. What medications are you taking now? Include non-prescription drugs.

	Medication Name	Date started	Dosage
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			



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11. List all vitamins, minerals, and other nutritional supplements that you are taking now. Indicate whether mg or IU and the form (e.g., calcium carbonate vs. calcium lactate), when possible.

Vitamin/Mineral/Supplement Name	Date started	Dosage
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Allergies

12. Allergies to Medicine/Supplements/Foods

Medication/Supplement/Food	Reaction
_____	_____
_____	_____
_____	_____
_____	_____

MEDICAL HISTORY

13. Childhood:

Question	Yes	No	Don't Know	Comment
1. Were you a full term baby?				
a. A preemie?				
b. Breast fed?				
c. Bottle fed?				
2. As a child did you eat a lot of sugar and/or candy?				



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14. Past Medical and Surgical History:

ILLNESSES	WHEN	COMMENTS
a. Anemia		
b. Arthritis		
c. Asthma		
d. Bronchitis		
e. Cancer		
f. Chronic Fatigue Syndrome		
g. Crohn's Disease or Ulcerative Colitis		
h. Diabetes		
i. Emphysema		
j. Epilepsy, convulsions, or seizures		
k. Gallstones		
l. Gout		
m. Heart attack/Angina		
n. Heart failure		
o. Hepatitis		
p. High blood fats (cholesterol, triglycerides)		
q. High blood pressure (hypertension)		
r. Irritable bowel		
s. Kidney stones		
t. Mononucleosis		
u. Pneumonia		
v. Rheumatic fever		
ILLNESS	WHEN	COMMENTS
w. Sinusitis		
x. Sleep apnea		
y. Stroke		
z. Thyroid disease		
aa. Other (describe)		
INJURIES	WHEN	COMMENTS
ab. Back injury		
ac. Broken (describe)		
ad. Head injury		



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ae.	Neck injury		
af.	Other (describe)		
DIAGNOSTIC STUDIES		WHEN	COMMENTS
ag.	Barium Enema		
ah.	Bone Scan		
ai.	CAT Scan of Abdomen		
aj.	CAT Scan of Brain		
ak.	CAT Scan of Spine		
al.	Chest X-ray		
am.	Colonoscopy		
an.	EKG		
ao.	Liver scan		
ap.	Neck X-ray		
aq.	NMR/MRI		
ar.	Sigmoidoscopy		
as.	Upper GI Series		
at.	Other (describe)		
OPERATIONS		WHEN	COMMENTS
au.	Appendectomy		
av.	Dental Surgery		
aw.	Gall Bladder		
ax.	Hernia		
ay.	Hysterectomy		
az.	Tonsillectomy		
ba.	Other (describe)		
bb.	Other (describe)		

15. Hospitalizations:

WHERE HOSPITALIZED	WHEN	FOR WHAT REASON
a.		
b.		
c.		
d.		
e.		



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Gynecological History

16. Have you ever been pregnant? (If no, skip to question 17.) Yes ___ No ___
 Number of miscarriages ___ Number of abortions ___ Number of preemies ___
 Number of term births ___ Birth weight of largest baby ___ Smallest baby ___

Did you develop toxemia (high blood pressure)? Yes ___ No ___
 Have you had other problems with pregnancy? Yes ___ No ___
 If so, please comment: _____

17. Age at first period ___ Length of cycle _____ Number of days of flow _____
 18. Are your periods painful? Yes ___ No ___ My flow is Light ___ Medium ___ Heavy ___
 19. How many days per cycle are heavy? _____
 20. On a heavy day how do you change your pad or tampon? _____
 21. Have you ever skipped a period? Yes ___ No ___ How often? _____
 22. Date of Last Menstrual Period: _____
 23. Date of last Pap Smear _____ Normal ___ Abnormal ___
 24. Date of last Mammogram _____ Normal ___ Abnormal ___
 25. Date of Last Bone Density _____ Results? Normal ___ Low ___
 26. Date of Last Cholesterol test _____ Results _____
 27. Have you ever used birth control pills? Yes ___ No ___ If yes, when _____
 28. Are you taking the pill now? Yes ___ No ___
 29. Did taking the pill agree with you? Yes ___ No ___ Not applicable ___
 30. Do you currently use contraception? Yes ___ No ___
 If yes, what type of contraception do you use? _____
 31. Do you get Migraine Headaches? Yes ___ No ___
 If yes, do you experience an aura before the onset of the headache? Yes ___ No ___
 32. Have you ever been diagnosed with cancer of any type? Yes ___ No ___
 If yes, describe _____
 33. Have ever had a blood clot in your legs or lungs? Yes ___ No ___
 34. Are you in menopause? Yes ___ No ___ If yes, age at last period _____

Do you take: Estrogen? ___ Ogen? ___ Estrace? ___ Premarin? ___
 Progesterone? ___ Provera? ___ Other (specify) _____

35. How long have you been on hormone replacement therapy (if applicable)? _____
 36. In the second half of your cycle, do you have symptoms of breast tenderness, water retention, or irritability (PMS)? Yes ___ No ___ Not applicable ___



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DIGESTION HISTORY

37. Please fill in the chart below with information about your bowel movements:

a. Frequency	√	b. Color	√
More than 3x/day		Medium brown consistently	
1-3x/day		Very dark or black	
4-6x/week		Greenish color	
2-3x/week		Blood is visible.	
1 or fewer x/week		Varies a lot.	
		Dark brown consistently	
b. Consistency		Yellow, light brown	
Soft and well formed		Greasy, shiny appearance	
Often float			
Difficult to pass			
Diarrhea			
Thin, long or narrow			
Small and hard			
Loose but not watery			
Alternating between hard and loose/watery			

38. Foreign Travel? Yes ___ No ___
 When/Where? _____

39. Wilderness Camping? Yes ___ No ___ When/Where? _____

40. Intestinal gas: Daily _____ Present with pain _____
 Occasionally _____ Foul smelling _____
 Excessive _____ Little odor _____

41. Do you feel you digest your food well? Yes ___ No ___

Nutrition History

42. Have you ever had a nutrition consultation? Yes ___ No ___

43. Have you made any changes in your eating habits because of your health? Yes ___ No ___

Describe _____



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44. As a child, were there any foods that you had to avoid because they gave you symptoms? Yes___ No___
If yes, please: name the food and symptom (Example: milk – gas and diarrhea) _____

45. Are you on a special diet? Yes___ No___
___ ovo-lacto ___ vegetarian ___ other (describe):
___ diabetic ___ vegan _____
___ dairy restricted ___ blood type diet _____

46. Is there anything special about your diet that we should know? Yes___ No___
If yes, please explain: _____

47. a. Do you have symptoms immediately after eating, such as belching, bloating, sneezing, hives, etc.? Yes___ No___
b. If yes, are these symptoms associated with any particular food or supplement(s)? Yes___ No___
c. Please name the food or supplement and symptom(s). Example: Milk – gas and diarrhea.

48. Do you feel you have delayed symptoms after eating certain foods (symptoms may not be evident for 24 hours or more), such as fatigue, muscle aches, sinus congestion, etc.? Yes___ No___

49. Do you feel much **worse** when you eat a lot of:
___ high fat foods ___ refined sugar (junk food)
___ high protein foods ___ fried foods
___ high carbohydrate foods ___ 1 or 2 alcoholic drinks
(breads, pastas, potatoes) ___ other _____

50. Do you feel much **better** when you eat a lot of:
___ high fat foods ___ refined sugar (junk food)
___ high protein foods ___ fried foods
___ high carbohydrate foods ___ 1 or 2 alcoholic drinks
(breads, pastas, potatoes) ___ other _____

51. Does skipping a meal greatly affect your symptoms? Yes___ No___

52. Have you ever had a food that you craved or really "binged" on over a period of time?
Food craving may be an indicator that you may be allergic to that food. Yes___ No___
If yes, what food(s)? _____



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53. Do you have an aversion to certain foods? Yes ___ No ___

If yes, what foods? _____

SOCIAL HISTORY

54. With whom do you live? (Include children, parents, relatives, and/or friends. Please include ages.)

Example: Wendy, age 7, sister _____

55. How well have things been going for you?

	Very Well	Fair	Poorly	Very Poorly	Does not apply
a. At school					
b. In your job					
c. In your social life					
d. With close friends					
e. With sex					
f. With your attitude					
g. With your boyfriend/girlfriend					
h. With your children					
i. With your parents					
j. With your spouse					

56. Have you ever had psychotherapy or counseling? Yes ___ No ___

Currently? ___ Previously? ___ If previously, from ___ to ___.

What kind? _____

Comments: _____

57. Are you currently, or have you ever been, married? Yes ___ No ___

If so, when were you married? _____ Spouse's occupation _____

When were you separated? _____ Never _____

When were you divorced? _____ Never _____

When were you remarried? _____ Never _____ Spouse's occupation _____

Comments: _____

58. Hobbies and leisure activities: _____



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59. Have you or your family recently experienced any major life changes? Yes ____ No ____

If yes, please comment: _____

60. Have you experienced any major losses in life? Yes ____ No ____

If so, please comment: _____

61. How important is religion (or spirituality) for you and your family's life?

- a. ____ not at all important
- b. ____ somewhat important
- c. ____ extremely important

62. How much time have you lost from work or school in the past year?

- a. ____ 0-2 days
- b. ____ 3 -14 days
- c. ____ > 15 days

63. List your previous jobs _____

64. Unfortunately, abuse and violence of all kinds, verbal, emotional, physical, and sexual are leading contributors to chronic stress, illness, and immune system dysfunction; witnessing violence and abuse can also be very traumatic. If you have experienced or witnessed any kind of abuse in the past, or if abuse is now an issue in your life, it is very important that you feel safe telling us about it, so that we can support you and optimize your treatment outcomes.

Please do your best to answer the following questions:

- a. Did you feel safe growing up?
 Yes No
- b. Have you been involved in abusive relationships in your life?
 Yes No
- c. Was alcoholism or substance abuse present in your childhood home, or is it present now in your relationships?
 Yes No
- d. Do you currently feel safe in your home?
 Yes No
- e. Do you feel safe, respected and valued in your current relationship?
 Yes No
- f. Have you had any violent or otherwise traumatic life experiences, or have you witnessed any violence or abuse?
 Yes No



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HABITS

65. a. Have you ever used alcohol? Yes ___ No ___
b. If yes, how often do you now drink alcohol?
___ No longer drinking alcohol
___ Average 1-3 drinks per week
___ Average 4-6 drinks per week
___ Average 7-10 drinks per week
___ Average >10 drinks per week
c. Have you ever had a problem with alcohol? Yes ___ No ___
If yes, please indicate time period (month/year): from ___ to ___.
66. Have you ever used recreational drugs? Yes ___ No ___
67. Have you ever used tobacco? Yes ___ No ___
If yes, number of years as a nicotine user _____. Amount per day _____. Year quit _____.
If yes, what type of nicotine have you used? Cigarette _____ Smokeless _____
Cigar _____ Pipe _____ Patch/Gum _____

ENVIRONMENTAL AND DETOXIFICATION HISTORY

68. Are you exposed to second hand smoke regularly? Yes ___ No ___
69. Do you have mercury amalgam fillings? Yes ___ No ___
70. Do you have any artificial joints or implants? Yes ___ No ___
71. Do you feel worse at certain times of the year? Yes ___ No ___
If yes, when? _____ spring _____ fall
_____ summer _____ winter
72. Do you have now adverse food reactions or sensitivities? Yes ___ No ___ Describe _____
73. Does caffeine make you not feel well? Yes ___ No ___
74. Have you, to your knowledge, been exposed to toxic metals in your job or at home? Yes ___ No ___
If yes, which one(s)? _____ lead _____ cadmium
_____ arsenic _____ mercury
_____ aluminum
75. Do you have a known history of significant exposure to any harmful chemical such as the following:
Herbicides ___ Insecticides (frequent visits of exterminator) Pesticides ___ Organic solvents ___
Heavy Metals ___ Other _____
76. Do you dry clean your clothes frequently? Yes ___ No ___
77. Have you ever been told you have Gilbert's Disease or other liver disorder? Yes ___ No ___
78. Have you ever turned yellow (jaundice)? Yes ___ No ___
79. Do odors affect you? Yes ___ No ___
80. Do you have any pets or farm animals? Yes ___ No ___
If yes, where do they live? _____ indoors _____ outdoors _____ both indoors and outdoors



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EXERCISE HISTORY

81. Do you exercise regularly? Yes No

If so, how many times a week? 1x 2x 3x 4x or more

When you exercise, how long is each session?

- 1. \leq 15 min
- 2. 16-30 min
- 3. 31-45 min
- 4. $>$ 45 min

What type of exercise is it?

- | | |
|--|---------------------------------------|
| <input type="checkbox"/> jogging/walking | <input type="checkbox"/> tennis |
| <input type="checkbox"/> basketball | <input type="checkbox"/> water sports |
| <input type="checkbox"/> home aerobics | <input type="checkbox"/> other _____ |



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Please check if these symptoms occur presently **or** have occurred in the past 6 months.

GENERAL:	Mild	Mod- erate	Severe
Cold hands & feet			
Cold intolerance			
Daytime sleepiness			
Difficulty falling asleep			
Early waking			
Fatigue			
Fever			
Flushing			
Heat intolerance			
Night waking			
Nightmares			
No dream recall			
HEAD, EYES & EARS:			
Conjunctivitis			
Distorted sense of smell			
Distorted taste			
Ear fullness			
Ear noises			
Ear pain			
Ear ringing/buzzing			
Eye crusting			
Eye pain			
Headache			
Hearing loss			
Hearing problems			
Lid margin redness			
Migraine			
Sensitivity to loud noises			
Vision problems			

MUSCULOSKELETAL:	Mild	Mod- erate	Severe
Back muscle spasm			
Calf cramps			
Chest tightness			
Foot cramps			
Joint deformity			
Joint pain			
Joint redness			
Joint stiffness			
Muscle pain			
Muscle spasms			
Muscle stiffness			
Muscle twitches: Around eyes			
Arms or legs			
Muscle weakness			
Neck muscle spasm			
Tendonitis			
Tension headache			
TMJ problems			
MOOD/NERVES:			
Agoraphobia			
Anxiety			
Auditory hallucinations			
Black-out			
Depression			
Difficulty: Concentrating			
With balance			
With thinking			
With judgment			
With speech			
With memory			
Dizziness (spinning)			
Fainting			
Fearfulness			
Irritability			
Light-headedness			



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MOOD/NERVES, Cont'd:	Mild	Mod- erate	Severe
Numbness			
Other Phobias			
Panic attacks			
Paranoia			
Seizures			
Suicidal thoughts			
Tingling			
Tremor/trembling			
Visual hallucinations			
EATING:			
Binge eating			
Bulimia			
Can't gain weight			
Can't lose weight			
Carbohydrate craving			
Carbohydrate intolerance			
Poor appetite			
Salt craving			
DIGESTION:			
Anal spasms			
Bad teeth			
Bleeding gums			
Bloating of:			
Lower abdomen			
Whole abdomen			
Blood in stools			
Burping			
Canker sores			
Cold sores			
Constipation			
Cracking at corner of lips			
Dentures w/poor chewing			
Diarrhea			
Difficulty swallowing			
Dry mouth			
Farting			

DIGESTION, Cont'd:	Mild	Mod- erate	Severe
Fissures			
Foods "repeat" (reflux)			
Heartburn			
Hemorrhoids			
Intolerance to:			
Lactose			
All milk products			
Intolerance to:			
Gluten (wheat)			
Corn			
Eggs			
Fatty foods			
Yeast			
Liver disease/jaundice (yellow eyes or skin)			
Lower abdominal pain			
Mucus in stools			
Nausea			
Periodontal disease			
Sore tongue			
Strong stool odor			
Undigested food in stools			
Upper abdominal pain			
Vomiting			
SKIN PROBLEMS:			
Acne on back			
Acne on chest			
Acne on face			
Acne on shoulders			
Athlete's foot			
Bumps on back of upper arms			
Cellulite			
Dark circles under eyes			
Ears get red			
Easy bruising			



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SKIN PROBLEMS, Cont'd:	Mild	Mod- erate	Severe
Eczema			
Herpes - genital			
Hives			
Lackluster skin			
Moles w color/size change			
Oily skin			
Pale skin			
Patchy dullness			
Psoriasis			
Rash			
Red face			
Sensitive to bites			
Sensitive to poison ivy/oak			
Shingles			
Skin cancer			
Skin darkening			
Strong body odor			
Thick calluses			
Vitiligo			
SKIN, ITCHING:			
Anus			
Arms			
Ear canals			
Eyes			
Feet			
Hands			
Legs			
Nipples			
Nose			
Penis			
Roof of mouth			
Scalp			
Skin in general			
Throat			

SKIN, DRYNESS OF:	Mild	Mod- erate	Severe
Eyes			
Feet			
Any cracking?			
Any peeling?			
Hair			
And unmanageable?			
Hands			
Any cracking?			
Any peeling?			
Mouth/throat			
Scalp			
Any dandruff?			
Skin in general			
LYMPH NODES:			
Enlarged/neck			
Tender/neck			
Other enlarged/tender lymph nodes			
NAILS:			
Bitten			
Brittle			
Curve up			
Frayed			
Fungus - fingers			
Fungus - toes			
Pitting			
Ragged cuticles			
Ridges			
Soft			
Thickening of: Finger nails			
Toenails			
White spots/lines			



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RESPIRATORY:	Mild	Mod- erate	Severe
Bad breath			
Bad odor in nose			
Cough - dry			
Cough - productive			
Hay fever : Spring			
Summer			
Fall			
Change of season			
Hoarseness			
Nasal stuffiness			
Nose bleeds			
Post nasal drip			
Sinus fullness			
Sinus infection			
Snoring			
Sore throat			
Wheezing			
Winter stuffiness			
CARDIOVASCULAR:			
Angina/chest pain			
Breathlessness			
Heart attack			
Heart murmur			
High blood pressure			
Irregular pulse			
Mitral valve prolapse			
Palpitations			
Phlebitis			
Swollen ankles/feet			
Varicose veins			

URINARY:	Mild	Mod- erate	Severe
Bed wetting			
Hesitancy			
Infection			
Kidney disease			
Kidney stone			
Leaking/incontinence			
Pain/burning			
Prostate enlargement			
Prostate infection			
Urgency			
FEMALE REPRODUCTIVE:			
Breast cysts			
Breast lumps			
Breast tenderness			
Ovarian cyst			
Poor libido (sex drive)			
Endometriosis			
Fibroids			
Infertility			
Vaginal discharge			
Vaginal odor			
Vaginal itch			
Vaginal pain			

FEMALE REPRODUCTIVE, Cont'd:	Mild	Mod- erate	Severe
<u>Premenstrual:</u> Bloating			



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Breast tenderness			
Carbohydrate craving			
Chocolate craving			
Constipation			
Decreased sleep			
Diarrhea			
Fatigue			
Increased sleep			
Irritability			
Menstrual:			
Cramps			
Heavy periods			
Irregular periods			
No periods			
Scanty periods			
Spotting between			



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FAMILY HISTORY

For each member of your family, follow the line across the page and check the boxes for: 1) Their present state of health, and 2) Any illnesses they have had. (Note: Except for spouse, Family refers to blood or natural relatives.)

Name	Good Health	Poor Health	Decreased	Write in age and cause of death. Include accidents and suicides.
Father:				
Mother:				
Brothers/Sisters:				
Child(ren):				

Name	Alcoholism	Allergies or Asthma	Alzheimer's or Dementia	Anemia	Blood Clotting Problems	Diabetes	Cancer or Tumor	Epilepsy	Genetic Disease	Hearth Trouble	High Blood Pressure	Kidney or Bladder Dis.	Nervous Breakdown	Rheumatism or Arthritis	Stomach or Duodenal Ulcer
Father:															
Mother:															
Brothers/Sisters:															
Child(ren):															
Paternal relatives (in each box, write in how many affected with condition):															
Maternal relatives (in each box, write in how many affected with condition):															



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READINESS ASSESSMENT

RATE ON A SCALE OF : 5= VERY WILLING TO 1= NOT WILLING (circle your answer)

In order to improve your health how willing are you to:

- a) Significantly modify your diet 5 4 3 2 1
- b) Have acupuncture therapy 5 4 3 2 1
- c) Take several nutritional supplements each day 5 4 3 2 1
- d) Take a herbal supplement 5 4 3 2 1
- e) Use bio-identical hormone therapy 5 4 3 2 1
- f) Keep a record of everything you eat each day 5 4 3 2 1
- g) Modify your lifestyle (e.g. work demands, sleep habits, alcohol intake, etc) 5 4 3 2 1
- h) Practice a relaxation technique 5 4 3 2 1
- i) Engage in regular exercise 5 4 3 2 1
- j) Have periodic lab test to assess your progress 5 4 3 2 1

Comments _____

3 DAY DIET DIARY

Instructions for Completing the Diet Diary

It is important to keep an accurate record of your usual food and beverage intake as a part of this study. Please complete this 3 Day Diet Diary for three consecutive days with one day being a weekend day.

- Record information as soon as possible after the food has been consumed.
- Do not change your eating behavior at this time unless your doctor advises you to. The purpose of this food record is to analyze your present eating habits.
- Describe the food or beverage consumed. e.g., milk - what kind? (whole, 2%, or nonfat); toast - (whole wheat, white, buttered); chicken - (fried, baked, breaded), etc.
- Record the amount of each food consumed using standard measurements as much as possible, such as 8 ounces, 1/2 cup, 1 teaspoon, etc.
- Include any added items. For example: tea with 1 teaspoon sugar, potato with 2 teaspoons butter, etc.
- Please record all beverages, including water. List them in the "Beverage" category.

